

**July 26, 2017**

Technical specification document –

Day Balancing Report LH

# INTRODUCTION

# Objective

An automated report is necessary for the events except ‘pending’ and appointment in kept status for the practice Lower Hudson Medical Associates PC. The corresponding version of the document with all the modification made to the document since it was originally created with an audit trail of all users.

## Scope

The package will run on every day from the production server and will only report the data that have been accepted on that give date until the time of execution of the report.

## Functionality

SSIS package is designed for this report, below are the activities the package performs

* Step1: Delete the existed file from the below path

Path: \\HPM-FS1\Garden City\Data\Dept\Billing\Lower Hudson Medical\Day\_Balancing\_Report\_LH.xls

* Step2: Creates a new excel file below path

Path: \\HPM-FS1\Garden City\Data\Dept\Billing\Lower Hudson Medical\Day\_Balancing\_Report\_LH.xls

* Step3: Run the Script and insert the data into the above created file.
* Step4: Copy the file to the archive folder with date and time, path provided below.

Path: \\HPM-FS1\Garden City\Data\Dept\Billing\Lower Hudson Medical\Archive\_Reports\Day\_Balancing\_Report\_LH.xls

* Step5: Sending the report in mail

From: “**'no-reply@healthplusmgmt.com**”

To: “**rptDailyOrdersWhitePl@healthplusmgmt.com**”

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## CODE “SSIS Package” Attached

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